



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, October 1, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,880.9	20,812.9	67.97	0.33	(1,743.4)	(7.7)
S&P SL 20 Index	5,901.7	5,894.2	7.5	0.1	(255.7)	(4.2)
RSI	33.5	28.0				
Value of Turnover (LKR Mn)	1,434.1	1,553.3	(119.2)	(7.7)		
TRI on All Share (ASTRI)	32,891.4	32,784.1				
Foreign Purchases (LKR Mn)	45.4	95.4				
Foreign Sales (LKR Mn)	139.6	162.9				
Foreign Net Flow (LKR Mn)	(94.2)	(67.4)				
Volume of Turnover (No. in Mn)	65.4	58.8				
Market Capitalization (LKR Bn)	7,563.2	7,548.2				
Market Valuation						
PER (x)	10.8					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
01-Oct-2026	20,812.93	20,928.86	115.93	20,812.93	0.00	20,880.90	67.97	0.33%



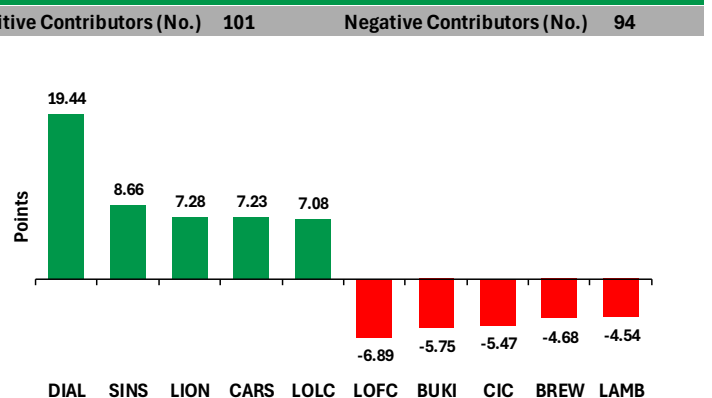
Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB (X)	0.40	0.10	33.33%	0.02	0.41	-	20.00	0.98	-
SEMB	1.20	0.10	9.09%	0.02	0.41	-	60.00	2.93	-
CITW	1.60	0.10	6.67%	-0.29	2.16	-	-5.52	0.74	-
COCO (X)	21.20	1.20	6.00%	1.69	17.88	0.10	12.54	1.19	0.47%
ACME	3.80	0.20	5.56%	0.38	0.77	-	10.00	4.94	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
MCPL	47.50	(5.00)	-9.52%	2.13	24.79	3.00	22.30	1.92	6.32%
TESS (X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
RFL	22.50	(1.50)	-6.25%	0.72	42.43	0.50	31.25	0.53	2.22%
LCEY	31.30	(1.90)	-5.72%	-3.23	41.96	-	-9.69	0.75	-
TESS	1.70	(0.10)	-5.56%	0.05	0.45	-	34.00	3.78	-

Top Crossings

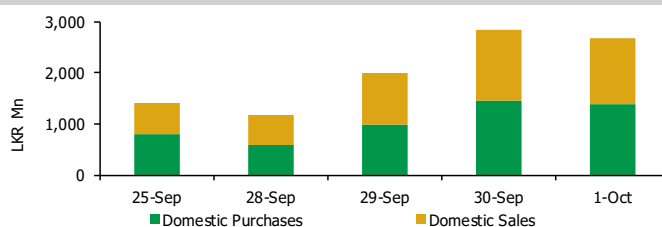
Stock	Qty	Price	Turnover(LKR)
SAMP	1,703,000	140.00	238,420,000
AEL	1,999,829	79.60	159,186,388
LIOC	1,000,000	129.00	129,000,000
HNB	100,000	384.00	38,400,000
JKH	1,893,023	18.60	35,210,228

Contributors to ASPI



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

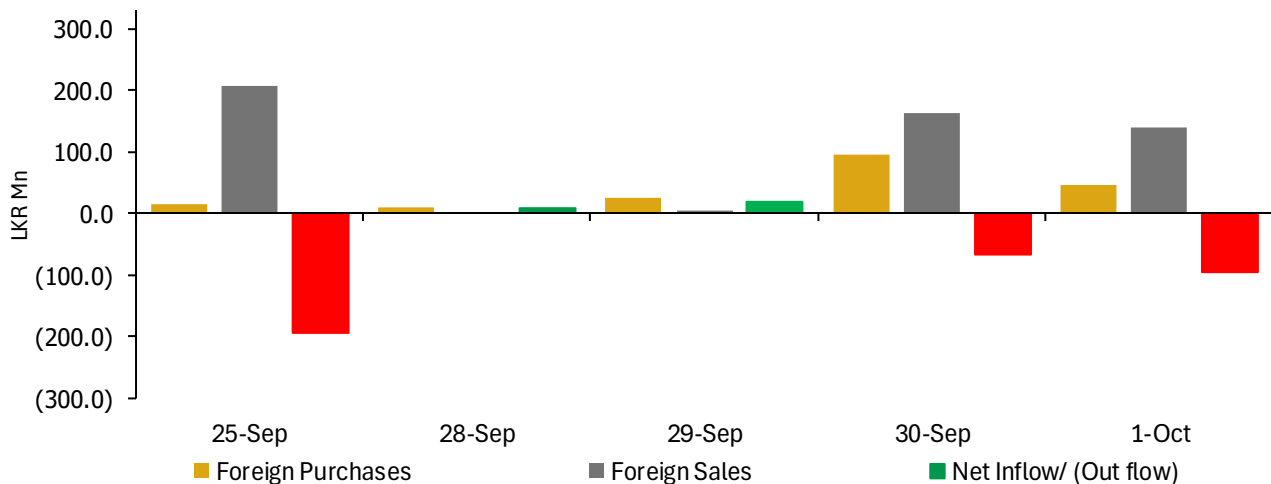
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
SAMP		14.00	JKH		(111.16)
TAP		9.00	DIAL		(8.02)
CCS		6.02	HBS		(3.74)
HNB		2.83	ABL		(2.57)
SEMB		2.75	JXG		(2.04)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,473	87,862	(57,389)

*From January 02 to October 1, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	489,344,385.30	34.12%
Capital Goods	421,332,184.35	29.38%
Energy	150,508,261.65	10.49%
Diversified Financials	128,901,175.85	8.99%
Materials	46,750,830.30	3.26%
Food, Beverage & Tobacco	41,606,732.70	2.90%
Consumer Durables & Apparel	36,676,639.95	2.56%
Consumer Services	27,870,502.60	1.94%
Insurance	27,753,707.55	1.94%
Real Estate Management & Dev.	24,671,229.05	1.72%
Utilities	10,081,863.40	0.70%
Telecommunication Services	9,910,379.60	0.69%
Retailing	6,499,239.40	0.45%
Software & Services	3,809,110.00	0.27%
Transportation	2,258,914.00	0.16%
Health Care Equipment & Ser.	2,232,003.55	0.16%
Food & Staples Retailing	1,746,112.70	0.12%
Automobiles & Components	1,517,065.00	0.11%
Commercial & Professional Ser	618,111.40	0.04%
Household & Personal Products	8,718.00	0.00%

Total Turnover (LKR)	1,434,105,673
YTD Avg. Turnover (LKR)	3,680,484,374
Monthly Avg. Turnover (LKR)	1,434,105,673

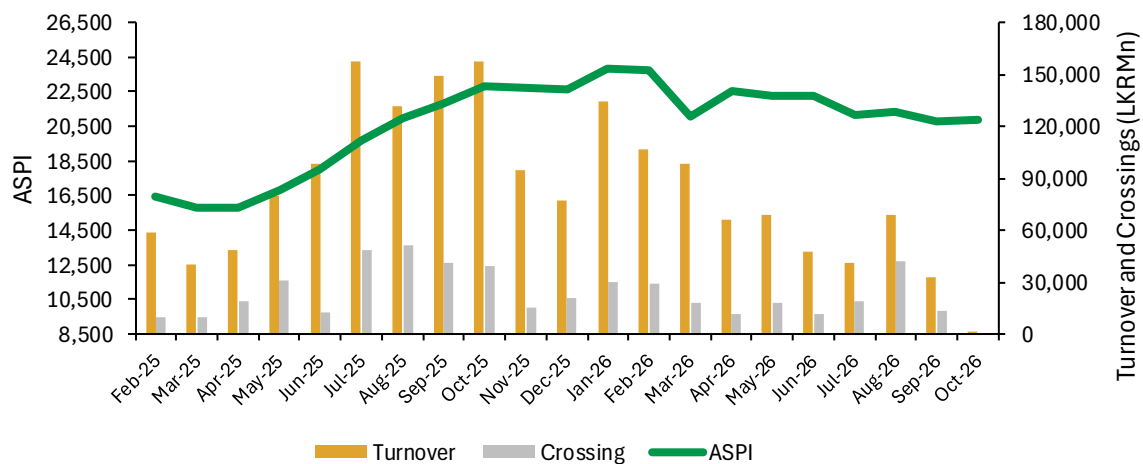
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	13,076	40%
October	1,434	644	45%

*Upto October 01, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

25-Sep				28-Sep				29-Sep				30-Sep				1-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
PLC	18.10	-1.09%	6,187,574	PLC	17.90	-1.10%	521,572	PLC	17.80	-0.56%	57,540	PLC	18.00	1.12%	1,418,068	PLC	18.00	1.12%	1,418,068
JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992
NDB	110.00	1.15%	1,843,585	NDB	108.75	-1.14%	20,866	NDB	108.25	-0.46%	55,357	NDB	109.50	1.15%	21,766	NDB	109.50	1.15%	21,766
SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125
UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460	UBF	2.00	-4.76%	158,382	UBF	2.00	0.00%	151,253	UBF	2.00	0.00%	151,253
				SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125
				JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992
				ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	1,250,468
				ACME	3.60	-10.00%	1,387,797	ACME	3.60	0.00%	654,593	ACME	3.60	0.00%	278,100	ACME	3.60	0.00%	278,100
				CDB	34.00	-2.86%	1,204,251	CDB	33.10	-2.65%	82,157	CDB	32.50	-1.81%	813,305	CDB	32.50	-1.81%	813,305
								ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468	ASPH	0.60	0.00%	1,250,468
								SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125
								YORK	8.50	-23.42%	6,319,411	YORK	8.90	4.71%	1,175,971	YORK	8.90	4.71%	1,175,971
								SCAP	9.10	-6.19%	5,594,399	SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943
								JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992
												SCAP	9.70	6.59%	6,749,943	SCAP	9.70	6.59%	6,749,943
												JKH	18.70	-1.06%	6,039,992	JKH	18.70	-1.06%	6,039,992
												SEMB	1.10	10.00%	4,520,125	SEMB	1.10	10.00%	4,520,125
												AEL	80.00	1.39%	3,411,166	AEL	80.00	1.39%	3,411,166
												BIL	4.90	0.00%	2,435,394	BIL	4.90	0.00%	2,435,394
																SEMB	1.20	9.09%	27,113,780
																JKH	18.70	0.00%	7,239,407
																ASPH	0.60	0.00%	6,094,802
																SAMP	140.00	0.00%	2,516,486
																AEL	80.00	-0.12%	2,192,068

Source : CSE